Personal, Social and Health Education Policy (PSHE) Key Stage 3, 4 and 5

for

Burford School

Staff Responsible: PSHE Co-ordinator

Reviewed by: Curriculum & Standards Committee

Date Reviewed: Term 1 2013

Next Review: Term 1 2015
Introduction

This policy has been informed by:

- South Gloucestershire summary of National Curriculum Programme of Study for PSHE Education, 2008
- The Big Picture Of The Curriculum, QCA 2008
- Derbyshire LA guidance and exempla
- PSHE at Key Stages 1-4: guidance on assessment, recording and reporting. QCA 2005. www.qca.org.uk/pshe
- Briefing by PSHE Subject Association on 'Drop-down' or Off Timetable Days, 2008
- Ofsted Guidance to Inspectors, July 2008
- Citizenship; a scheme of work for Key Stages 3 and 4, QCA 2002
- Introduction to the National Healthy Schools Programme – NHSP, 2007 www.healthyschools.gov.uk

Description of School

Burford School is a large co-educational secondary school for students aged 11-18. Students come from both single and dual parent families. There is a wide social and ethnic mix from very varied family backgrounds. The school has an active PTA, which involves itself mostly in fund raising and supporting the teachers. In each year there are children with special needs. The school has 9 partner primary schools, although 40% of students come from out of catchment. The school has a Boarding house which makes up roughly 10% of the total school population.

Aims of National Curriculum

Learning and undertaking activities in PSHE education contribute to achievement of the curriculum aims for all young people to become:
- successful learners who enjoy learning, make progress and achieve
- confident individuals who are able to live safe, healthy and fulfilling lives
- responsible citizens who make a positive contribution to society.

In the new curriculum PSHE education assumes greater importance and prominence than previously. PSHE - personal, social, health and economic education is described in two new interrelated programmes of study for both Key Stages 3 and 4: one for personal wellbeing and one for economic wellbeing and financial capability.

Personal wellbeing draws together personal, social and health education, including sex education, the social and emotional aspects of learning, while economic wellbeing draws together economic understanding, careers education, enterprise, financial capability and work-related learning. See Appendix 1.
PSHE education is at the heart of the new curriculum with its emphasis on personal development, the acquisition of personal, learning and thinking skills, in reflecting the ECM outcomes such as Making a Positive Contribution and in cross-curricular dimensions such as healthy lifestyles, identity and cultural diversity, and sustainable futures and the global dimension.

PSHE education also makes a major contribution to the statutory responsibilities on schools to:
- promote children and young people's wellbeing
- achieve the whole curriculum aims
- promote community cohesion
- provide careers education and sex education.

Rationale for PSHE Education

Personal wellbeing helps young people embrace change, feel positive about who they are and enjoy healthy, safe, responsible and fulfilled lives. Through active learning opportunities students recognise and manage risk, take increasing responsibility for themselves, their choices and behaviours and make positive contributions to their families, schools and communities. As students learn to recognise, develop and communicate their qualities, skills and attitudes, they build knowledge, confidence and self esteem and make the most of their abilities. As they explore similarities and differences between people and discuss social and moral dilemmas, they learn to deal with challenges and accommodate diversity in all its forms. The world is full of complex and sometimes conflicting values. Personal wellbeing helps students explore this complexity and reflect on and clarify their own values and attitudes. They identify and articulate feelings and emotions, learn to manage new or difficult situations positively and form and maintain effective relationships with a wide range of people. Personal wellbeing makes a major contribution to the promotion of personal development.

Education for economic wellbeing and financial capability aims to equip students with the knowledge, skills and attributes to make the most of changing opportunities in learning and work. Through their learning and experiences inside and outside school, students begin to understand the nature of the world of work, the diversity and function of business, and its contribution to national prosperity. They develop as questioning and informed consumers and learn to manage their money and finances effectively.

PSHE improves motivation and progression by helping students see the relevance of what they learn in school to their future lives. It expands their horizons for action by challenging stereotyping, discrimination and other cultural and social barriers to choice. It helps students to aim high. Students build a positive and realistic view of their needs and capabilities so that they can make effective learning plans, decisions and transitions. They become aware of changing career opportunities and develop the knowledge and skills to make informed decisions about which learning programmes to take.

Students learn to be enterprising. They develop the ability to handle uncertainty, respond positively to change and create and implement new ideas and ways of doing things. They learn how to make and act on reasonable risk/reward assessments and develop a 'can-do' attitude and the drive to make ideas happen.
The PSHE Education Curriculum

1. Provision

PSHE education cannot always be confined to specific timetabled time.

At Burford School PSHE education is delivered within a whole school approach, which includes:
- discrete curriculum time delivered by, for example, specialist team, form tutors, other staff
- teaching PSHE through and in other subjects/curriculum areas
- through PSHE whole school and extended timetable activities,
- specific projects
- through involvement in the life of the school and wider community
- through pastoral care and guidance.

SEAL (Social and Emotional Aspects of Learning) contributes to personal development by promoting social and emotional aspects of learning. It provides a framework and some ideas for teaching social and emotional skills within discrete lessons, across subjects and outside the classroom. PSHE education provides an invaluable contribution to learning the social and emotional skills that are identified in SEAL. SEAL in turn provides a framework that supports PSHE education. The 50 SEAL Learning Outcomes are used to map usage across the School. (See Appendix 5)

2. Teaching Methods and Learning Approaches

Good teaching PSHE relies on using appropriate methods for the aim of the lesson or unit of work. All teachers are encouraged to develop a repertoire of flexible, active learning methods which allow students to explore issues through school and community involvement and in a way that is challenging and relevant to their lives.

Effective teaching and learning approaches used at Burford include:
- climate building and ground rules
- working together
- values clarification
- information gathering and sharing
- consensus building
- problem solving
- understanding another point of view
- working with feelings and imagination
- School Council - preparatory activities
- drama and role-play
- use of theatre in education
- discussion and debate.
Assessment, Recording and Reporting

In PSHE education there are two broad areas for assessment:

- Students’ knowledge and understanding, for example, information on health, understanding of procedures including health and safety.
- How well students can use their knowledge and understanding in developing skills and attitudes, for example, through participating in discussions, group tasks and activities, resolving conflict, making decisions and promoting positive relationships.

The principles of assessment for learning underpin our policy and practice. We aim to improve learning by checking SEAL Learning objectives against ECM and actively involving students in their own learning, adjusting teaching to take account of the results of data (both national and school based).

Clearly defined learning outcomes based on the National Curriculum programme of study for PSHE education assist the assessment process. Teachers are encouraged to collect evidence of learning to make a judgement about students’ progress. This evidence might include:

- mind-mapping
- display of a community action project, such as at parent’s evening presentations
- observation of a group discussion or group task
- photographs of speakers
- written evidence and extended writing.
- 4 way questioning as used to assess Philosophy for children (P4C)

Assessment in PSHE education does not imply that students are failing as citizens. It is not a judgement on the worth, personality or value of an individual student or their family. This can be particularly important in working with students from diverse backgrounds or who have emotional and behavioural difficulties.

Role of the PSHE Co-ordinator (Key stage 3, 4 and 5) The co-ordinator will be responsible for:

1. Policy development- working with Senior Leadership Team (SLT) to develop:
   - PSHE education policy
   - PSHE education development plan
   - system for monitoring and evaluation.

2. Curriculum planning-including:
   - drawing up a scheme of core provision for Key Stages 3 and 4
   - identifying opportunities for PSHE learning in other subjects
   - identifying opportunities for PSHE learning beyond the classroom.

3. Managing learning and teaching-including:
   - selecting, deploying, and updating resources
   - managing the PSHE education budget
   - building/supporting a PSHE education team
4. Liaising / communicating with:
   - SLT
   - subject departments/faculties
   - heads of year/key stage
   - Local authority (LA) Adviser/Consultant/ Advanced Skills Teacher (AST)
   - feeder primary schools
   - post-16 education in the school and training providers
   - external agencies/initiatives, for example local council, police.

5. Training and support for:
   - PSHE education trainees - PGCE students, Newly qualified teachers (NQTs)
   - the PSHE education team
   - other colleagues within school.

6. Monitoring and evaluation-including:
   - reviewing delivery of the PSHE education programme
   - contributing to the school improvement plan
   - preparing for inspection and school self evaluation.

7. Implementation of Social and Emotional Aspects of Learning (SEAL) with monitoring and action plans outlined
   - reviewing delivery of the SEAL education programme
   - Building on the SEAL provision
   - Ensuring that the 50 SEAL Learning outcomes are adhered to
   - contributing to the school improvement plan
   - preparing for inspection and school self evaluation.

Inclusion

This school policy has given careful consideration to the six equality strands, race, ethnicity, gender, age, religion, disability and sexuality, (REGARDS). This is to ensure that PSHE education is provided for in a sensitive and non judgemental way that will enable all young people, staff and the wider school community to feel valued and included in effective policy and practices. In order to achieve this we have included as wide a cross section of the school community as possible including the incorporation of the specific needs of particular groups in terms of age, gender, ethnicity, sexuality, ability and special educational needs. (See appendix 3)

Answering Difficult Questions

Sometimes an individual student will ask an explicit or difficult question in the classroom. Questions do not have to be answered directly and can be addressed later. This school believes that individual teachers must use their skill and discretion in these situations and refer to the PSHE education Co-ordinator concerned.

For more details see Appendix 2.
**Teaching Sensitive and Controversial Issues**

Sensitive and controversial issues are certain to arise in learning from real-life experience. Teachers will be prepared to handle personal issues arising from the work, to deal sensitively with, and to follow up appropriately, disclosures made in a group or individual setting. Issues that we address that are likely to be sensitive and controversial because they have a political, social or personal impact or deal with values and beliefs including: family lifestyles and values, physical and medical issues, financial issues, bullying and bereavement.

Teachers will take all reasonable, practical steps to ensure that, where political or controversial issues are brought to students’ attention, they are offered a balanced presentation or opposing views. Teachers will adopt strategies which seek to avoid bias on their part and will teach students how to recognise bias and evaluate evidence. Teachers will seek to establish a classroom climate in which all students are free from any fear of expressing reasonable points of view that contradict those held either by their class teachers or their peers.

For more details see Appendices 3 and 4.

**Confidentiality**

School staff cannot promise absolute confidentiality if approached by a student for help. Staff must make this clear to students. Child protection procedures must be followed when any disclosures are made.

Where it is clear that a student would benefit from the involvement of a third party, staff should seek consent of the student to do so. If appropriate, staff might inform the third party together with the student. Unless clearly inappropriate, students will always be encouraged to talk to their parent/guardian.

An underlying principle in supporting students in our school is that all students are listened to sensitively and objectively.

Although Burford School cannot guarantee confidentiality students will be informed of national and local helplines, if appropriate, where confidentiality can be maintained.

**Use of Community Based Agencies**

Outside agencies and speakers may be involved in inputting to PSHE education lessons and as points of referral as support services for students. The school actively co-operates with other agencies appropriate to student needs such as theatre groups, the police, the LA - PSHE/Citizenship team and Health to enhance the quality of its PSHE education provision. Visitors who support the school will also be informed of the values held within this policy and encouraged to use the PSHE/Citizenship pro-forma ‘Checklist for Effective Practice in PSHE/Citizenship’, see Appendix 4. The school will work in partnership with them and jointly plan their input in PSHE education lessons.
At Burford School we involve the following organisations in our PSHE education programme:

- Police
- Theatre in Education
- World Food Program
- The kitchen staff

**Resources**

At Burford School our annual budget for the support of PSHE and Citizenship is controlled by the head of PSHE.

Our resources are centrally controlled in the PSHE office. They are assigned to individual teachers at the start of each year and updated as necessary.

- Method of sharing resources.
- Expectations on staff/students for looking after materials.

**National Healthy Schools**

At Burford School we recognise the National Healthy Schools Programme as an effective vehicle to promote PSHE education which offers an integrated whole school approach, set alongside nationally agreed criteria, looking at health and wellbeing issues in their wider sense.

Burford School is working with local partners, agencies, theatre in education companies, LA Advisers and Consultants to ensure appropriate provision in the key areas of PSHE, including SRE and Drug Education, Healthy Eating, Physical Activity and Emotional Health and Wellbeing.

**Dissemination and Professional Development**

This Policy is held on the school intranet and is available on the school Website.

Staff will be given regular opportunities to develop their thinking and skills in delivery of PSHE education form example through:

- staff meetings - termly
- INSET - induction for new staff
- PSHE/Citizenship Network meetings - LA provided.
- SEAL advisor meetings

Policy reviewed by:

____________________________________

Date Policy reviewed_____________________ Next Policy review ________________
Appendix 1

PSHE: Personal Wellbeing

Key Stage 3

Curriculum aims
Learning and undertaking activities in personal wellbeing contribute to achievement of the curriculum aims for all young people to become:
- Successful learners who enjoy learning, make progress and achieve
- Confident individuals who are able to live safe, healthy and fulfilling lives
- Responsible citizens who make a positive contribution to society

The importance of personal wellbeing
Personal wellbeing helps young people embrace change, feel positive about who they are and enjoy healthy, safe, responsible and fulfilled lives. Through active learning opportunities students recognise and manage risk, take increasing responsibility for themselves, their choices and behaviours and make positive contributions to their families, schools and communities. As students learn to recognise, develop and communicate their qualities, skills and attitudes, they build knowledge, confidence and self-esteem and make the most of their abilities. As they explore similarities and differences between people and discuss social and moral dilemmas, they learn to deal with challenges and accommodate diversity in all its forms. The world is full of complex and sometimes conflicting values. Personal wellbeing helps students explore this complexity and reflect on and clarify their own values and attitudes. They identify and articulate feelings and emotions, learn to manage new or difficult situations positively and form and maintain effective relationships with a wide range of people. Personal wellbeing makes a major contribution to the promotion of personal development.

1 Key concepts
There are a number of key concepts that underpin the study of personal wellbeing. Students need to understand these concepts in order to deepen and broaden their knowledge, skills and understanding.

1.1 Personal identities
a. Understanding that identity is affected by a range of factors, including a positive sense of self.
b. Recognising that personality is not fixed and is shaped by interactions with others.
c. Understanding that self-esteem can be affected by a range of factors, including a positive sense of self.
d. Recognising that the way in which people perceive themselves is influenced by society and that making positive contributions to personal wellbeing helps young people create a positive identity.

1.2 Healthy lifestyles
a. Recognising that healthy lifestyles, and the wellbeing of self and others, depend on information and making responsible choices.
b. Understanding that physical, mental, sexual and emotional health affect our ability to lead fulfilling lives and that there is help and support available when they are threatened.
c. Dealing with growth and change as normal parts of growing up.

1.3 Risk
a. Understanding risk in both positive and negative terms and understanding that individuals need to manage risk to themselves and others in the range of situations.
b. Appreciating that pressure can be used positively or negatively to influence others in situations involving risk.
c. Developing the confidence to try new ideas and face challenges safely, individually and in groups.

1.4 Relationships
a. Understanding that relationships affect everything we do in our lives and that relationship skills have to be learnt and practised.
b. Understanding that people have multiple roles and responsibilities in society and that making positive contributions to groups, teams and communities is important.
c. Understanding that relationships can cause strong feelings and emotions.

1.5 Diversity
a. Appreciating that, in our communities, there are similarities as well as differences between people of different race, religion, culture, ability or disability, gender or age.
b. Understanding that all forms of prejudice and discrimination must be challenged at every level in our lives.

1.6 Learning outcomes
These are the essential skills and processes in personal wellbeing that students need to learn to make progress. (See mapping of SEAL learning outcomes against 25 ECM objectives)

2 Key processes for PSHE and SEAL (SEAL Learning Outcomes)

3 Range and content
This section outlines the breadth of the subject on which teachers should draw when teaching the key concepts and key processes.

The study of personal wellbeing should include:
A. Examples of diverse values encountered in society
B. Physical and emotional change and puberty
C. Sexual activity, human reproduction, contraception, pregnancy, and sexually transmitted infections and HIV and how high-risk behaviours affect the health and wellbeing of individuals, families and communities.
D. Facts and laws about drugs, alcohol and tobacco use and misuse, and the personal and social consequences of misuse for themselves and others.
E. How a balanced diet and making choices for being healthy contribute to personal wellbeing, and the importance of balance between work, leisure and exercise.
F. Ways of recognising and reducing risk, minimising harm and getting help in emergency and risky situations.
G. The features of positive and stable relationships.
H. Different types of relationships, including those within families and between older and young people, boys and girls.
I. The nature and importance of marriage and of stable relationships for family life and bringing up children.
J. The roles and responsibilities of parents, carers and children in families.
K. The similarities, differences and diversity among people of different race, culture, ability, disability, gender, age and the impact of prejudice, bullying, discrimination and racism on individuals and communities.

4 Curriculum opportunities
The curriculum should provide opportunities for students to:
a. Make real choices and decisions based on accurate information obtained through their own research using a range of sources, including the internet, other media sources and visits to and from the wider community.
b. Meet and work with people from the wider community both in school and through external visits.
c. Use case studies, simulations, scenarios and drama to explore personal and social issues and have time to reflect on them in relation to their own lives and behaviour.
d. Take part in individual and group discussion to consider personal, social and moral dilemmas and the choices and develop strategies for meeting them.
e. Work as members of groups and teams, taking on different roles and responsibilities.
f. Think about their own personal development and learning, set realistic targets and goals for future life choices and develop strategies for meeting them.
g. Identify sources of help and support and take responsibility for providing accurate information to others.
h. Make links between personal wellbeing and work in other subjects and areas of the curriculum and out-of-school activities.
### Key Concepts

#### 1. Personal identities
- Understanding that identity is affected by a range of factors, including a positive sense of self.
- Recognising that the way in which personal qualities, attitudes, skills and achievements are evaluated affects confidence and self-esteem.
- Understanding that self-esteem can change with personal circumstances, such as those associated with family and friendships, achievements and employment.

#### 1.2 Healthy Lifestyles
- Recognising that healthy lifestyles and the wellbeing of self and others depend on information and making responsible choices.
- Understanding that physical, mental, sexual and emotional health affect our ability to lead fulfilling lives, and that there is help and support available when they are threatened.
- Dealing with growth and change as normal parts of growing up.

#### 1.3 Risk
- Understanding risk in both positive and negative terms and understanding that individuals need to manage risk to themselves and others in the range of situations involving risk.
- Developing the confidence to try new ideas and face challenges safely, individually and in groups.

#### 1.4 Relationships
- Understanding that relationships affect everything we do in our lives and that relationship skills have to be learnt and practiced.
- Understanding that people have multiple roles and responsibilities in society and that making positive relationships and contributing to groups, teams and communities is important.
- Understanding that relationships can cause strong feelings and emotions.

#### 1.5 Diversity
- Appreciating that, in our communities, there are similarities as well as differences between people of different race, religion, culture, ability or disability, gender, age or sexual orientation.
- Understanding that all forms of prejudice and discrimination must be challenged at every level in our lives.

### Key Processes

#### 2.1 Critical reflection
Students should be able to:
- Reflect critically on their own and others’ values and change their behavioral accordingly.
- Reflect on their own and others’ strengths and achievements; give and receive constructive praise and criticism, and learn from success and failure.
- Identify and use strategies for setting and meeting personal targets and challenges in order to increase motivation, reflect on their effectiveness and implement and monitor strategies for achieving goals.
- Reflect on feelings and identity positive ways of understanding, managing and expressing strong emotions and challenging behaviour, acting positively on them.
- Develop self-awareness by reflecting critically on their behaviour and its impact on others.

#### 2.2 Decision-making and managing risk
Students should be able to:
- Use knowledge and understanding to make informed choices about safety, health and wellbeing, evaluating personal choices and making changes if necessary.
- Find and evaluate information, advice and support from a variety of sources and be able to support others in doing so.
- Assess and manage risk in personal choices and situations, minimise harm in risky situations and demonstrate how to help others do so.
- Use strategies for resisting unhelpful peer influence and pressure, assessing when to use them and when and how to get help.
- Identify how managing feelings and emotions effectively supports decision-making and risk management.

#### 2.3 Developing relationships and working with others
Students should be able to:
- Use social skills to build and maintain a range of positive relationships, reflect upon what makes these successful and apply this to new situations.
- Use the social skill of negotiation within relationships, recognising their rights and responsibilities and that their actions have consequences.
- Work individually, together and in teams for specific purposes, making use of the social skills of communication, negotiation, assertiveness and collaboration.
- Use the concept of diversity and acceptance of the differences between people, and challenge offensive behaviour, prejudice and discrimination assertively and safely.
- Explore feelings and emotions related to changing relationships and develop skills to cope with loss and bereavement.

### Range of Content

This section covers the breadth of the subject on which teachers should draw when teaching the key concepts and key processes.

The study of personal wellbeing should include:
- The nature and settings of different social relationships and the roles and responsibilities of people within them.
- The power of prejudice, bullying, discrimination and racism, and the need to take the initiative in challenging this and other offensive behaviours and in giving support to victims of abuse.
- The importance of personal wellbeing.
- The benefits and risks of health and lifestyle choices, including choices relating to exercise, substance use and safety.
- The roles and responsibilities of parents, carers, children and other family members.
- Parenting skills and qualities and their central importance to family life.
- The importance of personal wellbeing.
- The benefits and risks of health and lifestyle choices, including choices relating to sexual activity and substance use.
- The roles and responsibilities of parents, carers, children and other family members.
- Parenting skills and qualities and their central importance to family life.
- The importance of personal wellbeing.
### PSHE: Economic wellbeing and financial capability

#### Curriculum aims
Learning and undertaking activities in economic wellbeing and financial capability contribute to achievement of the curriculum aims for all young people to become:
- Successful learners who enjoy learning, make progress and achieve
- Confident individuals who are able to live safe healthy and fulfilling lives
- Responsible citizens who make a positive contribution to society

#### The importance of economic wellbeing and financial capability
Education for economic wellbeing and financial capability aims to equip students with the knowledge, skills and attributes to make the most of changing opportunities in learning and work. Through their learning and experiences inside and outside school, students begin to understand the nature of the world of work, the diversity and function of business, and its contribution to national prosperity. They develop as questioning and informed consumers and learn to manage their money and finances effectively. Education for economic wellbeing and financial capability improves motivation and progression by helping students see the relevance of what they learn in school to their future lives. It expands their horizons for action by challenging stereotyping, discrimination and other cultural and social barriers to choice. It helps students to aim high. Students build a positive and realistic view of their needs and capabilities so that they can make effective learning plans, decisions and transitions. They become aware of changing career opportunities and develop the knowledge and skills to make informed decisions about which learning programmes to take. Students learn to be enterprising. They develop the ability to handle uncertainty, respond positively to change and create and implement new ideas and ways of doing things. They learn how to make and act on reasonable risk/reward assessments and develop a 'can-do' attitude and the drive to make ideas happen.

- **1 Key concepts**
  There are a number of key concepts that underpin the study of economic wellbeing and financial capability. Students need to understand these concepts in order to deepen and broaden their knowledge, skills and understanding.

- **2 Key processes**
  These are essential skills and processes in economic wellbeing and financial capability that students need to learn to make progress.

<table>
<thead>
<tr>
<th>1.1 Career</th>
<th>1.2 Capability</th>
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<tbody>
<tr>
<td>A. Developing a sense of personal identity for career progression</td>
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<tr>
<td>B. Understanding the qualities, attitudes and skills needed for employability</td>
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<tr>
<td>1.3 Risk</td>
<td>1.4 Economic understanding</td>
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<tr>
<td>a. Understanding risk in both positive and negative terms</td>
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<tr>
<td>b. Understanding the need to manage risk in the context of financial and career choices</td>
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<tr>
<td>c. Taking risks and learning from mistakes</td>
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<tr>
<td>a. Understanding the economic and business environment</td>
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<td>b. Understanding the functions and uses of money</td>
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<tr>
<th>2.1 Self-development</th>
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<td>Students should be able to:</td>
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<tr>
<td>a. Develop and maintain their self-esteem and envisage a positive future for themselves in work</td>
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<td>b. Identify major life roles and ways of managing the relationships between them</td>
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<tr>
<td>c. Assess their needs, interests, values, skills, abilities and attitudes in relation to options in learning, work and enterprise</td>
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<td>d. Review their experiences to achievements</td>
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<th>2.2 Exploration</th>
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<tr>
<td>Students should be able to:</td>
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<tr>
<td>a. Use a variety of information sources to explore options and choices in career and financial contexts</td>
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<td>b. Recognise bias and inaccuracies in information about learning pathways, work and enterprise</td>
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<td>c. Investigate the main trends in employment and relate these to their career plans</td>
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<th>2.3 Enterprise</th>
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<tr>
<td>Students should be able to:</td>
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<tr>
<td>a. Identify the main qualities and skills needed to enter and thrive in the working world</td>
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<td>b. Assess, undertake and manage risk</td>
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<tr>
<td>c. Take action to improve their chances in their career</td>
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<td>d. Manage change and transition</td>
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<td>e. Understanding and apply skills and qualities for enterprise</td>
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<tr>
<th>2.4 Financial capability</th>
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<tr>
<td>Students should be able to:</td>
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<tr>
<td>a. Manage their money</td>
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<td>b. Understand financial risk and reward</td>
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<td>c. Explain financial terms and products</td>
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<td>d. Identify how finance will play an important part in their lives and in achieving their aspirations</td>
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<tr>
<th>3 Curriculum opportunities</th>
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<tbody>
<tr>
<td>Students should be offered the following opportunities that are integral to their learning and enhance their engagement with the concepts, processes and content of the subject.</td>
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<tr>
<td>The curriculum should provide opportunities for students to:</td>
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<tr>
<td>a. Use case studies, simulations, scenarios, role play and drama to explore work and enterprise issues</td>
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<tr>
<td>b. Recognise, develop and apply their skills for enterprise and employability</td>
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<tr>
<td>c. Have direct and indirect contact with people from business</td>
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<td>d. Explore options and progression routes in learning</td>
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<tr>
<td>e. Have contact with information, advice and guidance specialists</td>
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<tr>
<td>f. Engage with ideas, challenges and applications from the business world</td>
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<tr>
<td>g. Explore sources of information and ideas about work and enterprise</td>
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<tr>
<td>h. Write a personal statement and make an individual learning and career plan for their transition into the 14-19 phase</td>
</tr>
<tr>
<td>i. Make links between economic wellbeing and financial capability and other subjects and area of the curriculum</td>
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</tbody>
</table>
### 1 Key concepts

There are a number of key concepts that underpin the study of economic wellbeing and financial capability. Students need to understand these concepts in order to deepen and broaden their knowledge, skills and understanding.

#### 1.1 Career
- a. Developing a sense of personal identity for career progression
- b. Understanding the qualities, attitudes and skills needed for employability

#### 1.2 Capability
- a. Learning how to manage money and personal finances
- b. Understanding how to make creative and realistic plans for the future
- c. Becoming critical consumers of goods and services

#### 1.3 Risk
- a. Understanding risk in both positive and negative terms
- b. Understanding the need to manage risk in the context of financial and career choices
- c. Taking risks and learning from mistakes

#### 1.4 Economic understanding
- a. Understanding the economic and business environment
- b. Understanding the functions and uses of money
- c. Understanding the range of opportunities in learning and work and changing patterns of employment (local, national, European and global)
- d. The range of opportunities in learning and work and changing patterns of employment
- e. The personal review and planning process
- f. Skills and qualities in relation to employers’ needs
- g. A range of economic and business terms, including the connections between markets, competition, price and profit
- h. Financial risk and reward, and how money can make money through savings, investment and trade
- i. Risk and reward, and how money can make money through savings, investment and trade
- j. How and why businesses use finance
- k. Social and moral dilemmas about the use of money
- l. Research options and progression routes in learning and work
- m. Have contact with information, advice and guidance specialists
- n. Engage with ideas, challenges and applications from the business world
- o. Explore sources of information and ideas about work and enterprise
- p. Engage with ideas, challenges and applications from the business world
- q. Explore sources of information and ideas about work and enterprise
- r. Make links between economic wellbeing and financial capability and other subjects and areas of the curriculum
- s. The personal review and planning process
- t. Skills and qualities in relation to employers’ needs
- u. A range of economic and business terms, including the connections between markets, competition, price and profit
- v. Financial risk and reward, and how money can make money through savings, investment and trade
- w. Risk and reward, and how money can make money through savings, investment and trade
- x. How and why businesses use finance
- y. Social and moral dilemmas about the use of money
- z. Research options and progression routes in learning and work
- { Have contact with information, advice and guidance specialists
- | Engage with ideas, challenges and applications from the business world
- } Explore sources of information and ideas about work and enterprise
- \[ Make links between economic wellbeing and financial capability and other subjects and areas of the curriculum\]
Developing a healthy lifestyle (PSHE)
Developing a healthy, safer lifestyle starts with a basic awareness of the body and in daily personal care routines. Pupils may be dependent on others for their health and safety and need to have some control and autonomy within safe parameters.

Teaching this aspect across the key stages can help pupils to:
- learn about the need for personal hygiene, take part in and maintain personal hygiene routines
- develop body and gender awareness
- know when they can and should give their permission and when to withhold their permission, *for example, to communicate 'no'.*

Developing good relationships and respecting the differences between people
Developing good relationships and respecting the differences between people begins with awareness of, response to, and interaction with, familiar and unfamiliar people and staff who are positive role models.

Teaching this aspect across key stages can help pupils to:
- develop and experience a range of relationships
- recognise and understand different types of relationships.

Sex and relationship education
For all pupils, there is a need for clear, explicit and repeated teaching about sex and relationships to avoid confusion. Pupils with learning difficulties may need to specifically learn things which other pupils learn incidentally, *for example, what being 'private' actually means*. They may be more open to exploitation than other pupils and may need additional teaching to help them understand acceptable parameters and behaviours. Above all, they need the knowledge, skills and understanding to make informed, positive decisions about their own relationships and lives, and about their own safety.
Appendix 2

Answering Difficult Questions

Teachers are careful to ensure that their personal beliefs and attitudes do not influence the teaching of PSHE. To this end ground rules have been agreed to provide a common values framework within which to teach. There are clear parameters as to what will be taught in whole class setting and what will be dealt with on an individual basis.

Ground Rules and Distancing Techniques

- Students will be given preparation so that they will know how to minimise any embarrassment they feel.
- No one, teacher or student, should be expected to answer a personal question.
- No one will be forced to take part in a discussion.
- Meanings of words will be explained in a sensible and factual way.

Dealing with Questions

- Teachers should establish clear parameters about what is appropriate and inappropriate in a whole-class setting.
- Teacher should set the tone by speaking in a matter-of-fact way and ensuring that students discuss issues in a way which does not encourage giggling and silliness.
- If a verbal question is too personal the teacher should remind the student of the ground rules.
- If a question is too explicit, feels too old for a student, is inappropriate for the whole class, or raises concerns about abuse, the teacher should acknowledge it and promise to attend to it later on an individual basis.
- Teachers should not be drawn into providing more information than is appropriate to the age of the student.
- If a teacher is concerned that a student is at risk of abuse the SK should be informed and the usual child protection procedures followed.
Appendix 3  
Guidance on the teaching of potentially sensitive and controversial issues

Handling sensitive and controversial issues

Learning from real life experience is central to the development of social, emotional and behavioural skills. Sensitive and controversial issues are certain to arise. Students should not be sheltered from such issues, through them they can develop an important range of skills, including listening, accepting other points of view, arguing a case, dealing with conflict and dealing with difficult feelings. Teachers/practitioners need to be prepared however to handle personal issues arising from the work, to deal sensitively with, and follow-up appropriately, disclosures made in a group or individual setting, and to know what to do in the case of a potential child protection issue. This will involve being clear about issues of confidentiality.

Issues that are likely to be sensitive or controversial are those that have a political, social or personal impact and arouse strong feelings. Those which deal with values and beliefs are also potentially sensitive or controversial. Issues likely to be sensitive or controversial include:

- family and lifestyle values
- physical and medical issues
- law and order
- financial issues
- unemployment
- environmental issues
- bullying
- bereavement.

However, almost any issue can prove sensitive to specific individuals, whether they are adults or students.

It is important to establish a classroom climate in which students can express a point of view that may differ from those held either by their teachers/practitioners or their peers. The SEAL materials aid students in doing this by enabling students to establish ground rules about how they will behave towards each other in discussion, as well as more generally through the completion of the activities, and through the explicit focusing and celebrating of the differences between individuals. Ground rules will need to include being able to listen to and learn from the experiences of others, showing sensitivity to diversity of experience and lifestyle, respecting others’ rights and taking care not to put each other down.

Teachers/practitioners need to be ready to:

- judge when to allow students to discuss issues confidentially in groups and when to support by listening into those group discussions
- ensure that students have access to balanced information and differing views with which they can then clarify their own opinions and views, including contributions made by visitors to the classroom
- decide how far they are prepared to express their own views, bearing in mind that they are in an influential position and that have to work within the framework of the school’s values
ensure they take due care of the needs of individuals in the class when tackling issues of social, cultural or personal identity, for example preparing individuals in advance for the content of an assembly or social, emotional and behavioural skills session or activity if it may be of particular salience for that individual, as may be the case when working on the theme of loss where a student has experienced bereavement.

Ensuring balance
There is a need for balance when discussing sensitive or controversial issues and teachers/practitioners can seek to avoid bias by using the measures outlined below. However, the need for balance should not be regarded as inhibiting a clear stand against racism and other forms of discrimination. Our common values require that there are behaviours we should not tolerate, for example racism, bullying, including homophobic bullying and cruelty are never acceptable in any form and should be challenged.

Teachers/practitioners should seek to avoid bias by:

- trying to highlight a particular selection of facts or items of evidence in a way that gives it a greater importance than other equally relevant information
- actively encouraging students to offer alternative or contradictory interpretations of information, for example of facial expressions, conventions of deference or politeness
- making clear that they are not the sole authority of matters of fact or opinion
- helping students to distinguish opinions and value judgements from facts
- opening up opportunities for all students to contribute their views to a discussion, avoiding any implication by their choice of respondents
- challenging a consensus of opinion that emerges too easily.

The Education Act 1996, Sections 406 and 407, offers more information on the statutory requirements that ensure that children are offered a balanced presentation of opposing views on political or controversial issues by their teachers/practitioners.

Confidentiality
Students occasionally make personal disclosures, either in class or to individual teachers/practitioners. For example, they may disclose that they or their friends or relatives are using drugs, that they are engaging in illegal activity or that they have been abused. As there are many circumstances through which teachers/practitioners may come to possess sensitive information about students

In lessons teachers/practitioners should establish from the beginning that there is no pressure to disclose personal experiences if children are not comfortable to do so. Equally, if children wish to discuss something personal and important to them, it is entirely appropriate for them to approach an adult individually to do so. It must be made clear that information given to a member of staff may not be held in confidence. If such a circumstance should arrive SK should be informed and if she is not available KS should be told.
Appendix 4
Checklist for Effective Practice in PSHE

This checklist is to support the drawing up of guidelines for effective practice and to help Burford School and external contributors develop effective practice in PSHE.

<table>
<thead>
<tr>
<th>Have you been made aware of:</th>
<th>Yes ☑️</th>
<th>No ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>▪ the school’s values and approach to PSHE?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>▪ The school’s policies on PSHE?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Do you know what the overall aims of the school PSHE programme are?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Is the content of your contribution consistent with the overall aims of the PSHE programme?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Has the content of the contribution been negotiated so that it meets the needs of the students?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Have you been made aware of your role, responsibilities and boundaries?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
</tr>
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<table>
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<tr>
<th>Are you clear what your boundaries are when working in the classroom?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
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<tr>
<th>Do you know:</th>
<th>Yes ☑️</th>
<th>No ☐</th>
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<tbody>
<tr>
<td>▪ how your contribution fits into the PSHE programme?</td>
<td></td>
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<tr>
<td>▪ what precedes your contribution?</td>
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<td></td>
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<tr>
<td>▪ what follows your contribution?</td>
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<tr>
<th>Have the desired learning outcomes for the lesson been negotiated with the school?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
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<tr>
<th>Is your contribution something that the teacher alone cannot deliver?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
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<tr>
<th>Do you need training to develop your skills?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
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</table>

<table>
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<tr>
<th>Have you been asked to provide input outside your area of expertise?</th>
<th>Yes ☑️</th>
<th>No ☐</th>
</tr>
</thead>
</table>

| Is your contribution being shared and used to inform future work?               | Yes ☑️ | No ☐ |